STEVEN L. BESHEAR
Governor

THOMAS B. MILLER
Commissioner

JONATHAN MILLER
Secretary

DAVID L. GORDON
Executive Director

FINANCE AND ADMINISTRATION CABINET
DEPARTMENT OF REVENUE
OFFICE OF PROPERTY VALUATION
PVA ADMINISTRATIVE SUPPORT
P.O BOX 1463
FRANKFORT, KY 40620
Voice: (502) 564-5620 Fax: (502) 564-5219

ADVISORY OPINIONS

EXECUTIVE BRANCH ETHICS COMMISSIONS

PVA RELATED ISSUES

2010 -04 (September 27, 2010)	**May a deputy PVA co-own a real estate brokerage business with a partner who conducts business in the county in which the deputy PVA is employed? Only if the deputy PVA does not financially benefit from the partner conducting business in that county.**
2009 – 14 (March 27, 2009)	**Is it a conflict of interest for a Property Valuation Administrator or a deputy Property Valuation Administrator to own real property in the county in which he or she is employed? – No, within limitations.**
2007 - 36 (October 19, 2007)	**May PVA field rep. work privately as an appraiser in his own county? Amends Advisory Op 07-25 Yes, if data collected as a part of official duty is not used for PVA appraisal of a property on which he performs a private appraisal; however an appearance of conflict may still exist.**
2007 - 30 (August 24, 2007)	**May PVA serve on local boards of directors? Yes**
2007 – 26 (October 19, 2007)	**May a PVA employee who is also a licensed realtor accept referral fees? Yes, within limitations.**
2007 – 25 (August 24, 2007)	**May PVA field representative work privately as appraiser in his own county? Yes, if data collected as a part of official duty is not used for PVA appraisal; appearance of a conflict may still exist.**
2007 – 19 (June 29, 2007)	**Review of Nepotism under the Executive Branch Code of Ethics (Amends Advisory Opinion 04-34)**
2006 – 29 (December 15, 2006)	**Spouse of PVA as RE Agent - Yes**
2005 – 27 (May 27, 2005)	**Accept Travel Expense Reimbursement from Professional Association – Yes (Enc. 1993-49, 95-29, 2002-30 & 03-11)**

Kentucky UNBRIDLED SPIRIT
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PVA RELATED ISSUES, Page 2

2005 - 22 (May 27, 2005)	**PVA performing RE Appraisals** **PVA serves as Broker in County of Employment – No** **(Enclosures 1998-11 & 99-29)**
2005 – 11 (March 30, 2005)	**Serve in Officer Position for Realtor Association – Yes** **(To avoid appearance of Conflict- Could be Non-voting Member)**
2004 – 34 (September 30, 2004)	**Public Servant and Family Member Should Not be involved…**
2000 – 40 (August 18, 2000)	**Subject to Local Codes of Ethics – No** **(Enc. 1992-10, 93-24 & 97-14)**
1998 – 11 (February 26, 1998)	**Work as RE Sales Associate – Yes**
1997 – 14 (May 13, 1997)	**Option Compliance with the Local** **Code or Executive Branch Code Ethics- No**
1994 – 26 (April 19, 1994)	**Conduct Auctions for the Master Commissioner of county – Yes** **(Activity does not interfere with your duties as a PVA)**
1993 – 24 (June 7, 1993)	**PVA Responsibilities under Exec. Branch Code** **of Ethics and Conflict with Cabinet's Policy: File a Statement of Financial Disclosure**
1993 – 41 (August 23, 1993)	**Goods and Services considered as an executive agency lobbyist.** **PVAs and Deputies are considered Executive Branch Employees**
1992 – 10 (December 21, 1992)	**Executive Agency – Yes** **Code of Ethics applies to PVA and Deputies – Yes** **Receipt of Honoraria for exchange of teaching tax courses- Yes**

Source: John R. Steffen, Executive Director - Executive Branch Ethics Commission
Receipt Dates: 2/21/07 & 3/6/07 & 7/10/07 & 10/29/10
http://ethics.ky.gov

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